Title: Movement - Turnover Report

Processes: Sub-Processes:

HRMS Training Documents

Movement - Turnover Report

ZHR_RPTPYU26

Change History

Update the following table as necessary when this document is changed:

Date	Name	Change Description
02/22/2007	Janet Pasion	Initial Draft
02/22/2007	Lesa Terry	Reviewed
02/22/2007	Chylynn Hansel / Janell Crumpacker	SME Reviewed & Approved

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Purpose

Use this procedure to identify employees who have left an agency or sub-agency (Business / Personnel Area); have been hired into the agency or sub-agency (Business / Personnel Area); or who have moved into other areas within the agency or sub-agency (Business / Personnel Area).

Trigger

Perform this procedure when identifying employees who had movement in or out of the agency or sub-agency (Business / Personnel Area).

Prerequisites

An action in HRMS has been performed such as a New Hire, Re-Hire, Separation or an Appointment Change.

Transaction Code

ZHR RPTPYU26

Date	Procedure Update Log
02/22/2007	Created

Helpful Hints

To identify employees who have transferred within the Personnel Area, the columns Old Pers. Area and New Pers. Area will have the same Personnel Area number and the action will always be an Appointment Change (U3).

To identify employees who have transferred out of the Personnel Area, the column Old Pers. Area will indicate the losing Personnel Area, while the column New Pers. Area will indicate the gaining Personnel Area with the action of Appointment Change (U3).

State of Washington HRMS

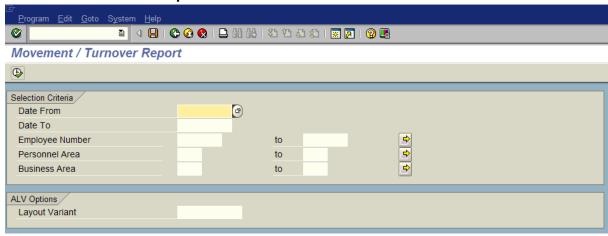
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Procedure

1. Start the transaction using the transaction code ZHR RPTPYU26.

Movement / Turnover Report



2. As required, complete/review the following fields:

Field Name	R/O/C	Description		
Date From	R	Will run the report using the specified date as the beginning date.		
		Example: 10	/01/2006	
Date To	R	Will run the report using the specified date as the end date. Example: 10/31/2006		
Personnel Area	С	A specific agency/sub-agency in the State of Washington. A Personnel Area or Business Area must be entered.		
		Example: 11	10 (Department of Personnel)	
to	0	A specific agency/sub-agency in the State of Washington. If there are multiple sub-agencies, an additional Personnel Area may be entered here OR follow the steps below to add several Personnel Areas.		
			11 (Human Resource Information Systems vision)	

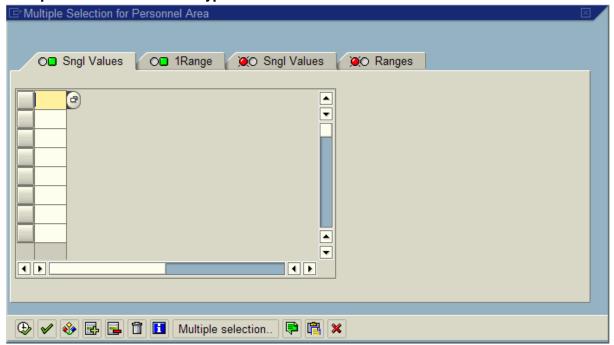
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Field Name	R/O/C	Description	
Business Area / to	С	<u>:</u>	This selection option will run the report for the specified agency including their Personnel Area(s). A Personnel Area or Business Area must be entered.
		Exampl	e: 1110 (Department of Personnel)

(Multiple Selection) to the right of the To add multiple Personnel Areas, click 2.1 Personnel Area fields.

Multiple Selection for Task Type



Click in the empty field and then click on the (Matchcode) to open the selection 2.2 list.

State of Washington HRMS

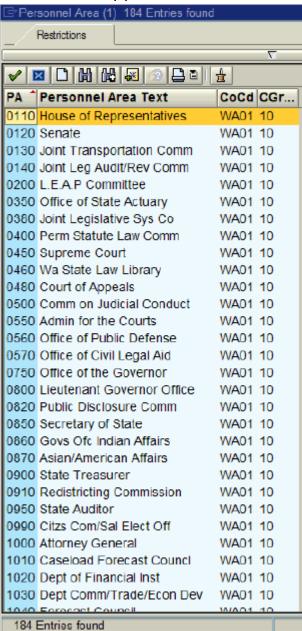
File name: PTPYU26.DOC

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Personnel Area (1) 184 Entries found



2.3 Double-click on the Personnel Area to select.



Continue to the next empty field to select additional Personnel Areas.

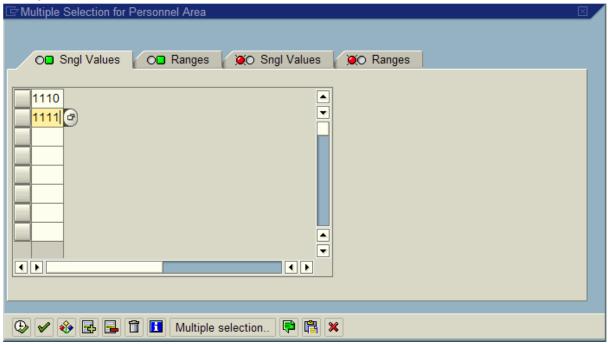
State of Washington HRMS

File name: MOVEMENT_TURNOVER_ZHR_R Last Modified: 2/23/2007 3:43:00 PM PTPYU26.DOC

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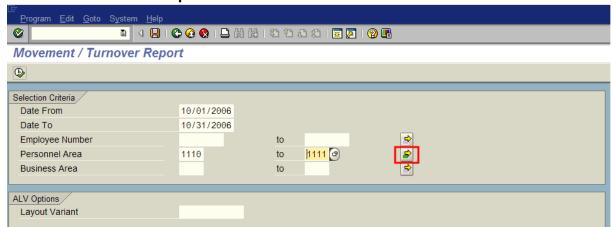
HRMS Training Documents

Multiple Selection for Personnel Area



Once your selections have been made, click (Copy) to accept. 2.4

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Notice the (Multiple Selection Active) button now has a green box indicating additional data for this field.

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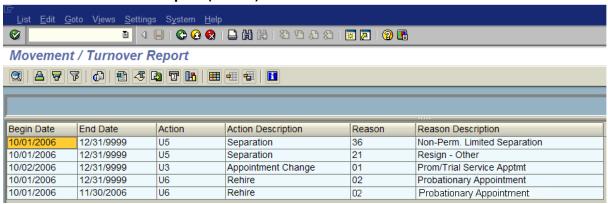
Click (Execute) to execute the report. 3.

Movement / Turnover Report

Note: Results are shown here in two screenshots, left side of page, then far right.



Movement / Turnover Report (cont'd)





The above screenshots shows the results for the reporting period of 10/01/2006 to 10/31/2006. On 10/01/2006 a Separation action was performed for Danity Kane and has left Personnel Area 1110 with a reason of Resign -Other (21). On 10/02/2006 an Appointment Change action was done for Addison Sheppard indicating she had left Personnel Area 1110 for a Prom/Trial Service Apptmnt reason and is now with Personnel Area 1550. While Christine Yang was Rehired on 10/01/2006 with Personnel Area 0110 using the reason of Probationary Appointment.

4. You have completed this transaction.

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Result

You have generated the report.

Comments



Report results can be exported to Microsoft Excel. See OLQR Job Aids A-Z, General Reporting.